

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)**

1 For Quarter Ended 31st Dec'14

2 ISIN : \_\_\_\_\_

3 Face Value : RS. 10

4 Name of the Company NEW ERA ALKOLOIDS & EXPORTS LIMITED

5 Registered Office Address 21, FREE GANJ, RATLAM (M. P) 457001

6 Correspondence Address 21, FREE GANJ, RATLAM (M. P) 457001

7 Telephone & Fax Nos. 07412-234538

8 Email address neal@rediffmail.com

9 Names of the Stock Exchanges where the company's securities are listed : CSE

Number of shares	% of Total Issued Cap.
3284400	100.00%
3284400	100.00%

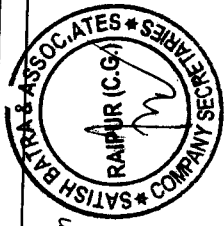
10 Issued Capital	0	0.00%
11 Listed Capital (Exchange-wise) (as per company records)	0	0.00%
12 Held in dematerialised form in CDSL	3284400	100.00%
13 Held in dematerialised form in NSDL	3284400	100.00%
14 Physical		
15 Total No. of shares (12+13+14)	3284400	100.00%

16 Reasons for difference if any, between (10&11), (10&15), (11&15) : NO DIFFERENCE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No )  
if not, updated upto which date

YES
-----

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N/A
-----

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N/A
-----

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

RAVI KAMRA - +91 9425207003

23 Name, Address, Tel. & Fax No., Regn. no. of the SECRETARIAL AUDITOR

SATISH BATRA & ASSOCIATES, C-501, ASHOKA RATNA, KHAMARDIH ROAD, PO SHANKAR NAGAR, RAIPUR (C. G.) 492007 PHONE: BEETAL FINANCIAL & COMPUTER SERVICES P. LTD., 321 - 5, CHIRAG NEAR S. BHAGAT SINGH COLLEGE, NEW DELHI 110017.

24 Appointment of common agency for share registry work, if yes

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

none

DATE: 14TH Jan'15



SATISH BATRA & ASSOCIATES  
COMPANY SECRETARIES  
C-501, ASHOKA RATNA,  
KHAMARDIH ROAD,  
PO SHANKAR NAGAR,  
RAIPUR

FCS 1316 / CP 2875